

I - KEY PARAMETERS
POWER SUPPLY POSITION - 1

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Sr No	DGCL		Current Year 25-26		Previous Year 24-25*		% change		
			4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter	
I		Power Purchase							
1		Purchase from IPPs/CPPs/Solar	Mus	40	327	120	297	-66.67%	10.10%
2		Purchase from GUVNL (net)	MUs	8539	33792	8790	34046	-2.86%	-0.75%
3		Purchase from Central sector (a) Share	MUs	0	0	18	69	0.00%	0.00%
		(b) Actual purchase	MUs						
		Total purchase of power (net)	MUs	8579	34119	8928	34412	-3.91%	-0.85%
II		Energy Balance sheet:							
1		Total generation + purchase of power	MUs	8579	34119	8928	34412	-3.91%	-0.85%
2		Units sent out	MUs	8579	34119	8928	34412	-3.91%	-0.85%
3		Metered + Estimated unmetered sales	MUs	8557	33477	7634	31378	12.09%	6.69%
4		T & D loss(2-3)*	MUs	22	642	1294	3034	-98.30%	-78.84%
5		T & D loss (4)/(2)*100	%	0.26%	1.88%	14.49%	8.82%		
III		Sales,billing & realisation:							
1		Billed - metered + unmetered	₹ crores	6187.54	24446.29	5692.99	23831.38	8.69%	2.58%
2		Billed - theft assessment	₹ crores	16.64	44.67	27.02	73.04	-38.42%	-38.84%
3		Total Billed (1+2)	₹ crores	6204.18	24490.96	5720.01	23904.42	8.46%	2.45%
4		Amount realised - billed metered +unmetered	₹ crores	7302.12	25446.62	5161.82	22966.82	41.46%	10.80%
5		Amount realised against theft of energy	₹ crores	3.30	11.73	5.64	17.28	-41.49%	-32.12%
6		Total Amount realised (4+5) *	₹ crores	7305.42	25458.35	5167.46	22984.10	41.37%	10.77%
7		Amount realised as % of amount billed (6)/(3)	%	117.75%	103.95%	90.34%	96.15%	30.34%	8.11%

I - KEY PARAMETERS

COST OF SUPPLY - 2

Page : 2

Sr No	DGCL		Current Year 25-26		Previous Year 24-25*		% change		
			4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter	
I		Cost of supply							
1		Average cost of purchase of power	₹ per unit	6.90	6.60	6.39	6.34	8.01%	4.21%
2		Cost at bus bar	₹ per unit						
3		Cost of supply at EHT (at 66 KV)	₹ per unit						
4		Cost of supply at HT (at 11 KV)	₹ per unit						
5		Cost of supply at LT (at 400 / 230 V)	₹ per unit						
6		Average Cost of supply	₹ per unit	6.90	6.60	6.39	6.34	8.01%	4.21%
II		Sales realisation							
1		HT	₹ per unit	7.69	7.70	8.13	8.05	-5.33%	-4.31%
2		LT	₹ per unit	6.72	6.86	6.76	7.10	-0.64%	-3.46%
3		Average Sales realisation	₹ per unit	7.25	7.32	7.49	7.62	-3.23%	-3.97%

I - KEY PARAMETERS
FINANCIAL DATA - 3

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Sr No	DGCL		Current Year 25-26		Previous Year 24-25*		% change		
			4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter	
1		Cost of Power purchase	₹ crores	5920.16	22534.21	5704.15	21810.23	3.79%	3.32%
2		Employees Cost	₹ crores	225.87	753.79	282.07	780.63	-19.92%	-3.44%
3		Interest	₹ crores	28.37	214.59	81.45	235.83	-65.17%	-9.01%
4		Repairs & Maintenance	₹ crores	13.31	91.85	14.63	76.50	-8.99%	20.07%
5		Depreciation	₹ crores	155.85	620.85	90.31	549.43	72.58%	13.00%
6		Admin and General expenses	₹ crores	119.89	379.29	71.97	184.75	66.59%	105.30%
6.a		Bad debts	₹ crores	0.00	0.00	0.00	0.00	0.00%	0.00%
7		Exp. Capitalised less other debits	₹ crores	172.17	621.78	-164.47	163.42	0.00%	280.48%
8		Total cost excluding Profit/Return	₹ crores	6635.62	25216.36	6080.08	23800.79	9.14%	5.95%
9		Capital expenditure *	₹ crores	242.23	1936.83	642.90	1710.21	-62.32%	13.25%
10		New long term borrowings	₹ crores	0.00	0.00	0.00	0.00	0.00%	0.00%
11		Non Tariff Income	₹ crores	151.86	710.99	150.10	436.45	1.17%	62.90%
12		Bank overdraft as at the end of the quarter	₹ crores	0.00	0.00	0.00	0.00	NA	NA
13		Sales amount	₹ crores	6216.56	24564.07	5733.13	24025.04	8.43%	2.24%
14		Agricultural Subsidy received/receivable	₹ crores	12.40	49.60	13.07	52.25	-5.13%	-5.07%
15		Other consumer related income	₹ crores	274.66	1052.34	295.41	852.83	-7.02%	23.39%
16		Total (11 to 15)	₹ crores	6655.48	26377.00	6191.71	25366.57	7.49%	3.98%
17		Cost of power purchase as % of total cost (1) / (8)	%	89.22%	89.36%	93.82%	91.64%	-4.90%	-2.48%

* Previous Quarter amount restated/regrouped and unaudited

III - SALES AND REVENUE DATA

NO.OF CONSUMERS AND UNITS SOLD

		Current Year 25-26		Previous Year 24-25*		% change		
DGCL		4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter	
(A)	No. of consumers							
	HT	7183	7183	6696	6696	7.27	7.27	
	EHT							
	Licensees		0		0			
	Total HT + EHT	7183	7183	6696	6696	7.27	7.27	
	RGP	3082735	3082735	2985917	2985917	3.24	3.24	
	GLP	31757	31757	30877	30877	2.85	2.85	
	LTMD & NRG	564652	564652	539667	539667	4.63	4.63	
	Other (W.W)	48070	48070	44926	44926	7.00	7.00	
	Total LT excluding agriculture	3727214	3727214	3601387	3601387	3.49	3.49	
	Agriculture	259827	259827	246675	246675	5.33	5.33	
	Total LT including agriculture	3987041	3987041	3848062	3848062	3.61	3.61	
	Total HT + EHT + LT	3994224	3994224	3854758	3854758	3.62	3.62	
(B)	No. of units sold							
	HT	M.KWH	4668	18121	4084	17056	14.29	6.24
	EHT	M.KWH	0	0	0	0		
	Licensees	M.KWH	0	0	0	0	100.00	100.00
	Total HT + EHT	M.KWH	4668	18121	4084	17056	14.29	6.24
	RGP	M.KWH	853	4081	815	4074	4.59	0.17
	GLP	M.KWH	36	150	33	138	8.94	8.78
	LTMD & NRG	M.KWH	2530	9726	2229	8681	13.51	12.03
	Other (W.W)	M.KWH	101	395	102	371	-0.44	6.47
	Total LT excluding agriculture	M.KWH	3520	14352	3179	13264	10.73	8.20
	Agriculture (Un meter + Meter)	M.KWH	368	1004	371	1058	-0.62	-5.04
	Total LT including agriculture	M.KWH	3889	15356	3550	14322	9.54	7.22
	Total HT + EHT + LT	M.KWH	8557	33477	7634	31378	12.08	6.69

III - SALES AND REVENUE DATA

SALES REVENUE AMOUNT & PAISE/UNIT

		Current Year 25-26		Previous Year 24-25*		% change		
DGCL		4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter	
(C)	Sales revenue							
	HT	₹ crores	3590.70	13961.86	3318.76	13732.77	8.19	1.67
	EHT	₹ crores	0	0.00	0.00	0.00		
	Licensees	₹ crores	0.00	0.00	0.00	0.00		
	Total HT + EHT	₹ crores	3590.70	13961.86	3318.76	13732.77	8.19	1.67
	RGP	₹ crores	505.47	2478.51	492.17	2632.38	2.70	-5.85
	GLP	₹ crores	23.24	96.29	21.41	93.82	8.55	2.63
	LTMD & NRG	₹ crores	1907.60	7351.48	1695.30	6797.93	12.52	8.14
	Other (P.ltg+W.W)	₹ crores	60.58	243.98	65.41	242.89	-7.39	0.45
	Total LT excluding agriculture	₹ crores	2496.89	10170.26	2274.29	9767.02	9.79	4.13
	Agriculture	₹ crores	116.59	358.84	126.96	404.63	-8.17	-11.32
	Total LT including agriculture	₹ crores	2613.48	10529.10	2401.25	10171.65	8.84	3.51
	Total HT + EHT + LT		6204.18	24490.96	5720.01	23904.42	8.46	2.45
(D)	Sales realisation							
	HT	Paise / kwh	769	770	813	805	-5.33	-4.31
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	769	770	813	805	-5.33	-4.31
	RGP	Paise / kwh	593	607	604	646	-1.80	-6.00
	GLP	Paise / kwh	646	641	649	680	-0.35	-5.65
	LTMD & NRG	Paise / kwh	754	756	760	783	-0.87	-3.47
	Other (P.ltg+W.W)	Paise / kwh	597	618	642	655	-6.97	-5.66
	Total LT excluding agriculture	Paise / kwh	709	709	715	736	-0.85	-3.76
	Agriculture	Paise / kwh	316	357	342	383	-7.59	-6.61
	Total LT including agriculture	Paise / kwh	672	686	676	710	-0.64	-3.46
	Total HT + EHT + LT	Paise / kwh	725	732	749	762	-3.23	-3.97

III - SALES AND REVENUE DATA


SALES REVENUE FIXED AND ENERGY CHARGE PAISE/UNIT AND UNITS

		Current Year 25-26		Previous Year 24-25*		% change		
DGCL		4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter	
(E)	Sales realisation - fixed charge (Demand charge)							
	HT	Paise / kwh	110	108	113	105	-2.41	2.80
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	110	110	113	113	-2.41	-2.41
	RGP	Paise / kwh	19	16	19	15	2.96	6.76
	GLP	Paise / kwh	19	18	20	18	-3.92	-3.17
	LTMD & NRG	Paise / kwh	58	56	56	55	4.01	2.60
	Other (P.ltg+W.W)	Paise / kwh	5	5	4	5	12.28	-0.38
	Total LT excluding agriculture	Paise / kwh	47	47	44	44	5.52	5.52
	Agriculture	Paise / kwh	9	14	9	12	6.44	11.59
	Total LT including agriculture	Paise / kwh	43	43	40	40	6.43	6.43
	Total HT + EHT + LT	Paise / kwh	80	80	79	79	0.59	0.59
(F)	Sales realisation - energy charge							
	HT	Paise / kwh	659	659	700	700	-5.81	-5.81
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	659	659	700	700	-5.81	-5.81
	RGP	Paise / kwh	573	573	534	534	7.48	7.48
	GLP	Paise / kwh	628	628	653	653	-3.84	-3.84
	LTMD & NRG	Paise / kwh	696	696	706	706	-1.45	-1.45
	Other (P.ltg+W.W)	Paise / kwh	593	593	460	460	28.83	28.83
	Total LT excluding agriculture	Paise / kwh	663	663	654	654	31.01	31.01
	Agriculture	Paise / kwh	307	307	50	50	514.48	514.48
	Total LT including agriculture	Paise / kwh	629	629	591	591	6.51	6.51
	Total HT + EHT + LT	Paise / kwh	645	645	649	649	-0.55	-0.55
(G)	Units sold per consumer							
	HT	kwh	649869	2522774	609971	2547247	6.54	-0.96
	EHT	kwh						
	Licensees	kwh						
	Total HT + EHT	kwh	649869	2522774	609971	2547247	6.54	-0.96
	RGP	kwh	277	1324	273	1364	1.31	-2.98
	GLP	kwh	1132	4727	1069	4470	5.92	5.77
	LTMD & NRG	kwh	4481	17224	4131	16086	8.48	7.08
	Other (P.ltg+W.W)	kwh	2109	8214	2267	8255	-6.95	-0.49
	Total LT excluding agriculture	kwh	944	3851	883	3683	6.99	4.55
	Agriculture	kwh	1418	3866	1503	4288	-5.65	-9.85
	Total LT including agriculture	kwh	975	3852	923	3722	5.72	3.48
	Total HT + EHT + LT	kwh	2142	8381	1981	8140	8.17	2.96

* Previous Quarter amount restated/regrouped

IV - FINANCIAL DATA

Page : 7 (₹. in Crores)

		Current Year 25-26		Previous Year 24-25*		% change	
		4th Quarter Jan'26 to Mar'26	Cumulative Up to 4th quarter	4th Quarter Jan'25 to Mar'25	Cumulative Up to 4th quarter	4th Quarter	Cumulative Up to 4th Quarter
							
A	Revenue						
	1 Sale of Electricity*	6216.56	24564.07	5733.13	24025.04	8.43%	2.24%
	2 Government Subsidy /other consumer income	287.06	1101.94	308.48	905.08	-6.94%	21.75%
	3 Non Tariff Income	151.86	710.99	150.10	436.45	1.17%	62.90%
	4 Total Revenue	6655.48	26377.00	6191.71	25366.57	7.49%	3.98%
B	EXPENSES :						
	Operating Expenses						
	1 Power Purchase Costs**	5920.16	22534.210	5704.15	21810.23	3.79%	3.32%
	2 -Fixed						
	3 -Variable +	5920.16	22534.21	5704.15	21810.23	3.79%	3.32%
	4 Fuel Expense	0	0	0.00	0.00	-	-
	5 Employee Cost	225.87	753.79	282.07	780.63	-19.92%	-3.44%
	6 Repairs and Maintenance	13.31	91.85	14.63	76.50	-8.99%	20.07%
	7 Administrative and General Expense	119.89	379.29	71.97	184.75	66.59%	105.30%
	8 Other Operating Costs	0.00	0.00	0.00	0.00	0.00%	0.00%
	9 Depreciation	155.85	620.85	90.31	549.43	72.58%	13.00%
	10 Interest	28.37	214.59	81.45	235.83	-65.17%	-9.01%
	11 Other Expenses(Expenditure Capitalised - Other debits - Net prior period Exp - Extra ordinary exp)	172.17	621.78	-164.47	163.42	-204.68%	280.48%
	12 Taxes, if any	4.99	292.11	-7.90	513.80	0.00%	0.00%
	13 OCI	-12.84	-51.37	10.88	43.53	0.00%	0.00%
	14 Total expenses	6627.77	25457.10	6083.02	24358.12	8.96%	4.51%
C	Surplus (deficit) excluding rate of return						
D	Calculation of return	27.71	919.90	108.68	1008.45		

* Previous Quarter amount restated/regrouped