

I - KEY PARAMETERS
POWER SUPPLY POSITION - 1

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Sr No	DGCL		Current Year 25-26		Previous Year 24-25*		% change		
			3 rd Quarter Oct'25 to Dec'25	Cumulative Up to 3 rd quarter	3 rd Quarter Oct'24 to Dec'24	Cumulative Up to 3 rd quarter	3 rd Quarter	Cumulative Up to 3 rd Quarter	
I		Power Purchase							
1		Purchase from IPPs/CPPs/Solar	Mus	138	287	70	177	97.14%	62.15%
2		Purchase from GUVNL (net)	MUs	8067	25253	8108	25256	-0.51%	-0.01%
3		Purchase from Central sector (a) Share	MUs	0	0	51	51	0.00%	0.00%
		(b) Actual purchase	MUs						
		Total purchase of power (net)	MUs	8205	25540	8229	25484	-0.29%	0.22%
II		Energy Balance sheet:							
1		Total generation + purchase of power	MUs	8205	25540	8229	25484	-0.29%	0.22%
2		Units sent out	MUs	8205	25540	8229	25484	-0.29%	0.22%
3		Metered + Estimated unmetered sales	MUs	8208	24920	7922	23744	3.61%	4.95%
4		T & D loss(2-3)*	MUs	-3	620	307	1740	-100.98%	-64.37%
5		T & D loss (4)/(2)*100	%	-0.04%	2.43%	3.73%	6.83%		
III		Sales, billing & realisation:							
1		Billed - metered + unmetered	₹ crores	5966.07	18258.77	6043.52	18138.39	-1.28%	0.66%
2		Billed - theft assessment	₹ crores	13.95	28.03	16.80	46.02	-16.96%	-39.09%
3		Total Billed (1+2)	₹ crores	5980.02	18286.80	6060.32	18184.41	-1.33%	0.56%
4		Amount realised - billed metered +unmetered	₹ crores	5579.46	18144.87	5990.23	17547.22	-6.86%	3.41%
5		Amount realised against theft of energy	₹ crores	2.29	8.43	4.64	11.64	-50.65%	-27.58%
6		Total Amount realised (4+5) *	₹ crores	5581.75	18153.30	5994.87	17558.86	-6.89%	3.39%
7		Amount realised as % of amount billed (6)/(3)	%	93.34%	99.27%	98.92%	96.56%	-5.64%	2.81%

I - KEY PARAMETERS

COST OF SUPPLY - 2

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Sr No	DGCL		Current Year 25-26		Previous Year 24-25*		% change		
			3 rd Quarter Oct'25 to Dec'25	Cumulative Up to 3 rd quarter	3 rd Quarter Oct'24 to Dec'24	Cumulative Up to 3 rd quarter	3 rd Quarter	Cumulative Up to 3 rd Quarter	
I		Cost of supply							
1		Average cost of purchase of power	₹ per unit	6.74	6.51	5.76	6.32	16.93%	2.93%
2		Cost at bus bar	₹ per unit						
3		Cost of supply at EHT (at 66 KV)	₹ per unit						
4		Cost of supply at HT (at 11 KV)	₹ per unit						
5		Cost of supply at LT (at 400 / 230 V)	₹ per unit						
6		Average Cost of supply	₹ per unit	6.74	6.51	5.76	6.32	16.93%	2.93%
II		Sales realisation							
1		HT	₹ per unit	7.64	7.71	7.90	8.03	-3.37%	-3.97%
2		LT	₹ per unit	6.85	6.90	7.32	7.21	-6.47%	-4.31%
3		Average Sales realisation	₹ per unit	7.29	7.34	7.65	7.66	-4.76%	-4.18%

I - KEY PARAMETERS
FINANCIAL DATA - 3

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Sr No	DGCL		Current Year 25-26		Previous Year 24-25*		% change		
			3 rd Quarter Oct'25 to Dec'25	Cumulative Up to 3 rd quarter	3 rd Quarter Oct'24 to Dec'24	Cumulative Up to 3 rd quarter	3 rd Quarter	Cumulative Up to 3 rd Quarter	
1		Cost of Power purchase	₹ crores	5528.22	16614.05	4741.55	16106.09	16.59%	3.15%
2		Employees Cost	₹ crores	172.21	527.92	186.58	498.57	-7.70%	5.89%
3		Interest	₹ crores	68.74	186.22	51.46	154.39	33.59%	20.62%
4		Repairs & Maintenance	₹ crores	1.66	78.54	20.62	61.88	-91.95%	26.93%
5		Depreciation	₹ crores	155.00	465.00	207.38	459.13	-25.26%	1.28%
6		Admin and General expenses	₹ crores	90.06	259.40	41.59	112.79	116.57%	130.00%
6.a		Bad debts	₹ crores	0.00	0.00	0.00	0.00	0.00%	0.00%
7		Exp. Capitalised less other debits	₹ crores	159.30	449.61	124.58	327.89	0.00%	37.12%
8		Total cost excluding Profit/Return	₹ crores	6175.19	18580.74	5373.74	17720.71	14.91%	4.85%
9		Capital expenditure *	₹ crores	564.87	1694.60	225.14	1067.31	150.90%	58.77%
10		New long term borrowings	₹ crores	0.00	0.00	0.00	0.00	0.00%	0.00%
11		Non Tariff Income	₹ crores	278.79	559.13	88.68	286.36	214.39%	95.26%
12		Bank overdraft as at the end of the quarter	₹ crores	0.00	0.00	0.00	0.00	NA	NA
13		Sales amount	₹ crores	5631.95	18347.51	5882.06	18291.92	-4.25%	0.30%
14		Agricultural Subsidy received/receivable	₹ crores	12.40	37.20	13.05	39.18	-4.98%	-5.05%
15		Other consumer related income	₹ crores	615.46	777.69	399.95	557.43	53.88%	39.51%
16		Total (11 to 15)	₹ crores	6538.60	19721.53	6383.73	19174.88	2.43%	2.85%
17		Cost of power purchase as % of total cost (1) / (8)	%	89.52%	89.42%	88.24%	90.89%	1.46%	-1.62%

* Previous Quarter amount restated/regrouped and unaudited

III - SALES AND REVENUE DATA

NO.OF CONSUMERS AND UNITS SOLD

		Current Year 25-26		Previous Year 24-25*		% change		
DGCL		3rd Quarter Oct'25 to Dec'25	Cumulative Up to 3rd quarter	3rd Quarter Oct'24 to Dec'24	Cumulative Up to 3rd quarter	3rd Quarter	Cumulative Up to 3rd Quarter	
(A)	No. of consumers							
	HT	7063	7063	6586	6586	7.24	7.24	
	EHT							
	Licensees		0		0			
	Total HT + EHT	7063	7063	6586	6586	7.24	7.24	
	RGP	3043139	3043139	2973160	2973160	2.35	2.35	
	GLP	31367	31367	30678	30678	2.25	2.25	
	LTMD & NRG	555816	555816	537136	537136	3.48	3.48	
	Other (W.W)	47095	47095	42639	42639	10.45	10.45	
	Total LT excluding agriculture	3677417	3677417	3583613	3583613	2.62	2.62	
	Agriculture	251065	251065	243933	243933	2.92	2.92	
	Total LT including agriculture	3928482	3928482	3827546	3827546	2.64	2.64	
	Total HT + EHT + LT	3935545	3935545	3834132	3834132	2.65	2.65	
(B)	No. of units sold							
	HT	M.KWH	4566	13453	4482	12972	1.85	3.70
	EHT	M.KWH	0	0	0	0		
	Licensees	M.KWH	0	0	0	0	100.00	100.00
	Total HT + EHT	M.KWH	4566	13453	4482	12972	1.85	3.70
	RGP	M.KWH	870	3228	902	3259	-3.61	-0.95
	GLP	M.KWH	38	114	36	105	4.84	8.89
	LTMD & NRG	M.KWH	2364	7195	2116	6452	11.73	11.52
	Other (W.W)	M.KWH	94	293	92	269	2.11	9.10
	Total LT excluding agriculture	M.KWH	3365	10831	3146	10085	6.97	7.40
	Agriculture (Un meter + Meter)	M.KWH	277	636	294	687	-5.68	-7.38
	Total LT including agriculture	M.KWH	3642	11467	3440	10772	5.89	6.46
	Total HT + EHT + LT	M.KWH	8208	24920	7922	23744	3.61	4.95

III - SALES AND REVENUE DATA

SALES REVENUE AMOUNT & PAISE/UNIT

		Current Year 25-26		Previous Year 24-25*		% change		
DGCL		3rd Quarter Oct'25 to Dec'25	Cumulative Up to 3rd quarter	3rd Quarter Oct'24 to Dec'24	Cumulative Up to 3rd quarter	3rd Quarter	Cumulative Up to 3rd Quarter	
(C)	Sales revenue							
	HT	₹ crores	3486.71	10371.16	3542.74	10414.01	-1.58	-0.41
	EHT	₹ crores	0	0.00	0.00	0.00		
	Licensees	₹ crores	0.00	0.00	0.00	0.00		
	Total HT + EHT	₹ crores	3486.71	10371.16	3542.74	10414.01	-1.58	-0.41
	RGP	₹ crores	505.79	1973.04	608.57	2140.21	-16.89	-7.81
	GLP	₹ crores	23.67	73.05	25.09	72.41	-5.65	0.90
	LTMD & NRG	₹ crores	1814.60	5443.88	1716.51	5102.63	5.71	6.69
	Other (P.ltg+W.W)	₹ crores	56.77	183.40	62.99	177.48	-9.87	3.34
	Total LT excluding agriculture	₹ crores	2400.83	7673.38	2413.16	7492.73	-0.51	2.41
	Agriculture	₹ crores	92.47	242.25	104.42	277.67	-11.44	-12.75
	Total LT including agriculture	₹ crores	2493.30	7915.63	2517.58	7770.40	-0.96	1.87
	Total HT + EHT + LT		5980.02	18286.80	6060.32	18184.41	-1.33	0.56
(D)	Sales realisation							
	HT	Paise / kwh	764	771	790	803	-3.37	-3.97
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	764	771	790	803	-3.37	-3.97
	RGP	Paise / kwh	582	611	674	657	-13.77	-6.93
	GLP	Paise / kwh	630	640	700	691	-10.01	-7.34
	LTMD & NRG	Paise / kwh	768	757	811	791	-5.38	-4.34
	Other (P.ltg+W.W)	Paise / kwh	604	625	685	660	-11.73	-5.28
	Total LT excluding agriculture	Paise / kwh	713	708	767	743	-6.99	-4.65
	Agriculture	Paise / kwh	334	381	356	404	-6.11	-5.80
	Total LT including agriculture	Paise / kwh	685	690	732	721	-6.47	-4.31
	Total HT + EHT + LT	Paise / kwh	729	734	765	766	-4.76	-4.18

III - SALES AND REVENUE DATA

SALES REVENUE FIXED AND ENERGY CHARGE PAISE/UNIT AND UNITS

		Current Year 25-26		Previous Year 24-25*		% change		
DGCL		3rd Quarter Oct'25 to Dec'25	Cumulative Up to 3rd quarter	3rd Quarter Oct'24 to Dec'24	Cumulative Up to 3rd quarter	3rd Quarter	Cumulative Up to 3rd Quarter	
(E)	Sales realisation - fixed charge (Demand charge)							
	HT	Paise / kwh	108	107	101	103	7.17	4.39
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	108	108	101	101	7.17	7.17
	RGP	Paise / kwh	18	10	17	14	10.47	-28.37
	GLP	Paise / kwh	18	12	18	18	-2.65	-34.87
	LTMD & NRG	Paise / kwh	59	36	56	55	4.87	-33.52
	Other (P.ltg+W.W)	Paise / kwh	5	3	5	5	4.08	-37.66
	Total LT excluding agriculture	Paise / kwh	47	47	43	43	8.34	8.34
	Agriculture	Paise / kwh	12	11	11	14	11.71	-24.15
	Total LT including agriculture	Paise / kwh	44	44	40	40	9.21	9.21
	Total HT + EHT + LT	Paise / kwh	79	79	74	74	6.83	6.83
(F)	Sales realisation - energy charge							
	HT	Paise / kwh	656	656	690	690	-4.91	-4.91
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	656	656	690	690	-4.91	-4.91
	RGP	Paise / kwh	563	563	623	623	-9.56	-9.56
	GLP	Paise / kwh	612	612	642	642	-4.63	-4.63
	LTMD & NRG	Paise / kwh	708	708	714	714	-0.75	-0.75
	Other (P.ltg+W.W)	Paise / kwh	599	599	503	503	19.25	19.25
	Total LT excluding agriculture	Paise / kwh	667	667	681	681	4.30	4.30
	Agriculture	Paise / kwh	322	322	41	41	681.92	681.92
	Total LT including agriculture	Paise / kwh	641	641	626	626	2.30	2.30
	Total HT + EHT + LT	Paise / kwh	649	649	662	662	-1.97	-1.97
(G)	Units sold per consumer							
	HT	kwh	646411	1904726	680610	1969708	-5.02	-3.30
	EHT	kwh						
	Licensees	kwh						
	Total HT + EHT	kwh	646411	1904726	680610	1969708	-5.02	-3.30
	RGP	kwh	286	1061	303	1096	-5.83	-3.23
	GLP	kwh	1198	3640	1168	3418	2.54	6.50
	LTMD & NRG	kwh	4253	12946	3939	12012	7.98	7.78
	Other (P.ltg+W.W)	kwh	1995	6231	2158	6309	-7.55	-1.23
	Total LT excluding agriculture	kwh	915	2945	878	2814	4.24	4.66
	Agriculture	kwh	1103	2533	1204	2815	-8.36	-10.01
	Total LT including agriculture	kwh	927	2919	899	2814	3.17	3.72
	Total HT + EHT + LT	kwh	2086	6332	2066	6193	0.94	2.25

* Previous Quarter amount restated/regrouped

IV - FINANCIAL DATA

Page : 7 (₹. in Crores)

		Current Year 25-26		Previous Year 24-25*		% change	
		3rd Quarter Oct'25 to Dec'25	Cumulative Up to 3rd quarter	3rd Quarter Oct'24 to Dec'24	Cumulative Up to 3rd quarter	3rd Quarter	Cumulative Up to 3rd Quarter
A	Revenue						
	1 Sale of Electricity*	5631.95	18347.51	5882.06	18291.92	-4.25%	0.30%
	2 Government Subsidy /other consumer income	627.86	814.89	412.98	596.60	52.03%	36.59%
	3 Non Tariff Income	278.79	559.13	88.68	286.36	214.39%	95.26%
	4 Total Revenue	6538.60	19721.53	6383.73	19174.88	2.43%	2.85%
B	EXPENSES :						
	Operating Expenses						
	1 Power Purchase Costs**	5528.22	16614.050	4741.55	16106.09	16.59%	3.15%
	2 -Fixed						
	3 -Variable +	5528.22	16614.05	4741.55	16106.09	16.59%	3.15%
	4 Fuel Expense	0	0	0.00	0.00	-	-
	5 Employee Cost	172.21	527.92	186.58	498.57	-7.70%	5.89%
	6 Repairs and Maintenance	1.66	78.54	20.62	61.88	-91.95%	26.93%
	7 Administrative and General Expense	90.06	259.40	41.59	112.79	116.57%	130.00%
	8 Other Operating Costs	0.00	0.00	0.00	0.00	0.00%	0.00%
	9 Depreciation	155.00	465.00	207.38	459.13	-25.26%	1.28%
	10 Interest	68.74	186.22	51.46	154.39	33.59%	20.62%
	11 Other Expenses(Expenditure Capitalised - Other debits - Net prior period Exp - Extra ordinary exp)	159.30	449.61	124.58	327.89	27.87%	37.12%
	12 Taxes, if any	91.46	287.12	357.46	521.70	0.00%	0.00%
	13 OCI	-12.85	-38.53	10.89	32.65	0.00%	0.00%
	14 Total expenses	6253.80	18829.33	5742.09	18275.06	8.91%	3.03%
D	Calculation of return						

* Previous Quarter amount restated/regrouped