

I - KEY PARAMETERS

POWER SUPPLY POSITION - 1

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Sr No				Current Year 25-26		Previous Year 24-25*		% change	
				2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
I		<u>Power Purchase</u>							
	1	Purchase from IPPs/CPPs/Solar	Mus	75	149	65	106	15.38%	40.57%
	2	Purchase from GUVNL (net)	MUs	8587	17186	8343	17148	2.92%	0.22%
	3	Purchase from Central sector (a) Share	MUs		0	0	0	#DIV/0!	#DIV/0!
		(b) Actual purchase	MUs						
		<u>Total purchase of power (net)</u>	MUs	8662	17335	8408	17254	3.02%	0.47%
II		<u>Energy Balance sheet:</u>							
	1	Total generation + purchase of power	MUs	8662	17335	8408	17254	3.02%	0.47%
	2	Units sent out	MUs	8662	17335	8408	17254	3.02%	0.47%
	3	Metered + Estimated unmetered sales	MUs	8437	16712	7793	15822	8.26%	5.63%
	4	T & D loss(2-3)*	MUs	225	623	615	1432	-63.41%	-56.49%
	5	T & D loss (4)/(2)*100	%	2.60%	3.59%	7.31%	8.30%		
III		<u>Sales,billing & realisation:</u>							
	1	Billed - metered + unmetered	₹ crores	6186.28	12273.40	6228.16	12414.54	-0.67%	-1.14%
	2	Billed - theft assessment	₹ crores	14.08	33.38	9.96	26.00	41.37%	28.38%
	3	Total Billed (1+2)	₹ crores	6200.36	12306.78	6238.12	12440.54	-0.61%	-1.08%
	4	Amount realised - billed metered +unmetered	₹ crores	5914.10	10359.86	6112.55	11858.95	-3.25%	-12.64%
	5	Amount realised against theft of energy	₹ crores	2.91	6.14	4.55	6.84	-36.04%	-10.23%
	6	Total Amount realised (4+5) *	₹ crores	5917.01	10366.00	6117.10	11865.79	-3.27%	-12.64%
	7	Amount realised as % of amount billed (6)/(3)	%	95.43%	84.23%	98.06%	95.38%	-2.68%	-11.69%

I - KEY PARAMETERS

COST OF SUPPLY - 2

Page : 2

				Current Year 25-26		Previous Year 24-25*		% change	
				2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
I		Cost of supply							
	1	Average cost of purchase of power	₹ per unit	6.43	6.40	6.70	6.59	-4.03%	-2.91%
	2	Cost at bus bar	₹ per unit						
	3	Cost of supply at EHT (at 66 KV)	₹ per unit						
	4	Cost of supply at HT (at 11 KV)	₹ per unit						
	5	Cost of supply at LT (at 400 / 230 V)	₹ per unit						
	6	Average Cost of supply	₹ per unit	6.43	6.40	6.70	6.59	-4.03%	-2.91%
II		Sales realisation							
	1	HT	₹ per unit	7.64	7.75	8.40	8.29	-8.96%	-6.60%
	2	LT	₹ per unit	7.00	6.93	7.50	7.36	-6.78%	-5.89%
	3	Average Sales realisation	₹ per unit	7.35	7.36	8.00	7.86	-8.20%	-6.34%

I - KEY PARAMETERS

FINANCIAL DATA - 3

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				Current Year 25-26		Previous Year 24-25*		% change	
				2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
	1	Cost of Power purchase	₹ crores	5567.15	11085.79	5630.96	11364.54	-1.13%	-2.45%
	2	Employees Cost	₹ crores	169.70	355.71	168.31	311.99	0.83%	14.01%
	3	Interest	₹ crores	58.79	117.48	51.46	102.93	14.24%	14.14%
	4	Repairs & Maintenance	₹ crores	57.27	76.88	19.38	41.26	195.51%	86.33%
	5	Depreciation	₹ crores	179.30	310.00	125.87	251.75	42.45%	23.14%
	6	Admin and General expenses	₹ crores	111.39	169.34	36.03	71.20	209.16%	137.84%
	6.a	Bad debts	₹ crores	0.00	0.00	0.00	0.00	0.00%	0.00%
	7	Exp. Capitalised less other debits	₹ crores	186.13	290.31	98.64	203.31	0.00%	42.79%
	8	Total cost excluding Profit/Return	₹ crores	6329.73	12405.51	6130.64	12346.98	3.25%	0.47%
	9	Capital expenditure	₹ crores	904.27	1129.73	519.45	842.17	74.08%	34.15%
	10	New long term borrowings	₹ crores	0.00	0.00	0.00	0.00	0.00%	0.00%
	11	Non Tariff Income	₹ crores	188.49	280.34	104.21	197.68	80.88%	41.82%
	12	Bank overdraft as at the end of the quarter	₹ crores	0.00	0.00	0.00	0.00	NA	NA
	13	Sales amount	₹ crores	6449.28	12715.56	6094.10	12409.86	5.83%	2.46%
	14	Agricultural Subsidy received/receivable	₹ crores	12.40	24.80	13.06	26.13	-5.05%	-5.09%
	15	Other consumer related income	₹ crores	44.91	162.23	56.70	157.49	-20.79%	3.01%
	16	Total (11 to 15)	₹ crores	6695.08	13182.93	6268.07	12791.16	6.81%	3.06%
	17	Cost of power purchase as % of total cost (1) / (8)	%	87.95%	89.36%	91.85%	92.04%	-4.24%	-2.91%
* Previous Quarter amount restated / regrouped and unaudited									

* Previous Quarter amount restated/regrouped and unaudited

III - SALES AND REVENUE DATA

NO.OF CONSUMERS AND UNITS SOLD

Page : 4

		Current Year 25-26		Previous Year 24-25*		% change	
		2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
							
(A) No. of consumers							
HT		6952	6952	6474	6474	7.38	7.38
EHT							
Licensees			0		0		
Total HT + EHT		6952	6952	6474	6474	7.38	7.38
RGP		3043139	3043139	2948746	2948746	3.20	3.20
GLP		31367	31367	30483	30483	2.90	2.90
LTMD & NRGP		555816	555816	530691	530691	4.73	4.73
Other (W.W)		47095	47095	42303	42303	11.33	11.33
Total LT excluding agriculture		3677417	3677417	3552223	3552223	3.52	3.52
Agriculture		251065	251065	241102	241102	4.13	4.13
Total LT including agriculture		3928482	3928482	3793325	3793325	3.56	3.56
Total HT + EHT + LT		3935434	3935434	3799799	3799799	3.57	3.57
(B) No. of units sold							
HT	M.KWH	4586	8887	4367	8490	5.03	4.69
EHT	M.KWH	0	0	0	0		
Licensees	M.KWH	0	0	0	0	100.00	100.00
Total HT + EHT	M.KWH	4586	8887	4367	8490	5.03	4.69
RGP	M.KWH	1097	2359	1014	2357	8.13	0.06
GLP	M.KWH	41	77	34	69	18.09	10.41
LTMD & NRGP	M.KWH	2530	4831	2206	4336	14.69	11.42
Other (W.W)	M.KWH	95	200	83	177	13.76	12.67
Total LT excluding agriculture	M.KWH	3762	7466	3338	6940	12.71	7.58
Agriculture (Un meter + Meter)	M.KWH	90	359	89	393	0.85	-8.72
Total LT including agriculture	M.KWH	3852	7825	3427	7333	12.40	6.71
Total HT + EHT + LT	M.KWH	8438	16712	7793	15822	8.27	5.62
III - SALES AND REVENUE DATA							
SALES REVENUE AMOUNT & PAISE/UNIT					Page : 5		

			Current Year 25-26		Previous Year 24-25*		% change	
			2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
(C)	Sales revenue							
	HT	₹ crores	3506.05	6884.45	3666.69	7041.07	-4.38	-2.22
	EHT	₹ crores	0	0.00	0.00	0.00		
	Licensees	₹ crores	0.00	0.00	0.00	0.00		
	Total HT + EHT	₹ crores	3506.05	6884.45	3666.69	7041.07	-4.38	-2.22
	RGP	₹ crores	668.14	1467.25	673.32	1578.79	-0.77	-7.06
	GLP	₹ crores	26.44	49.39	24.26	48.71	8.98	1.39
	LTMD & NRGP	₹ crores	1895.31	3629.29	1766.85	3472.84	7.27	4.50
	Other (P.ltg+W.W)	₹ crores	57.80	126.63	56.77	118.03	1.80	7.28
	Total LT excluding agriculture	₹ crores	2647.68	5272.55	2521.20	5218.37	5.02	1.04
	Agriculture	₹ crores	46.63	149.78	50.24	181.11	-7.18	-17.30
	Total LT including agriculture	₹ crores	2694.31	5422.33	2571.44	5399.48	4.78	0.42
	Total HT + EHT + LT		6200.36	12306.78	6238.12	12440.54	-0.61	-1.08
(D)	Sales realisation							
	HT	Paise / kwh	764	775	840	829	-8.96	-6.60
	EHT	Paise / kwh						
	Licensees	Paise / kwh						
	Total HT + EHT	Paise / kwh	764	775	840	829	-8.96	-6.60
	RGP	Paise / kwh	609	622	664	670	-8.23	-7.12
	GLP	Paise / kwh	651	645	706	702	-7.71	-8.16
	LTMD & NRGP	Paise / kwh	749	751	801	801	-6.47	-6.20
	Other (P.ltg+W.W)	Paise / kwh	611	635	683	667	-10.51	-4.78
	Total LT excluding agriculture	Paise / kwh	704	706	755	752	-6.83	-6.08
	Agriculture	Paise / kwh	520	418	565	461	-7.96	-9.40
	Total LT including agriculture	Paise / kwh	700	693	750	736	-6.78	-5.89
	Total HT + EHT + LT	Paise / kwh	735	736	800	786	-8.20	-6.34

III - SALES AND REVENUE DATA

SALES REVENUE FIXED AND ENERGY CHARGE PAISE/UNIT AND UNITS SOLD PER CONSUMER

Page : 6

		Current Year 25-26		Previous Year 24-25*		% change	
		2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
(E) Sales realisation - fixed charge (Demand charge)							
HT	Paize / kwh	104	107	102	102	2.22	5.11
EHT	Paize / kwh						
Licensees	Paize / kwh						
Total HT + EHT	Paize / kwh	104	104	102	102	2.22	2.22
RGP	Paize / kwh	15	13	15	15	-0.53	-9.35
GLP	Paize / kwh	18	18	19	19	-5.16	-4.98
LTMD & NRG	Paize / kwh	53	54	53	53	-0.71	1.52
Other (P.ltg+W.W)	Paize / kwh	5	4	5	5	-8.81	-14.46
Total LT excluding agriculture	Paize / kwh	40	40	40	40	0.37	0.37
Agriculture	Paize / kwh	38	19	36	36	6.13	-47.44
Total LT including agriculture	Paize / kwh	40	40	40	40	0.52	0.52
Total HT + EHT + LT	Paize / kwh	75	75	75	75	0.38	0.38
(F) Sales realisation - energy charge							
HT	Paize / kwh	660	660	738	738	-10.51	-10.51
EHT	Paize / kwh						
Licensees	Paize / kwh						
Total HT + EHT	Paize / kwh	660	660	738	738	-10.51	-10.51
RGP	Paize / kwh	595	595	742	742	-19.89	-19.89
GLP	Paize / kwh	634	634	725	725	-12.57	-12.57
LTMD & NRG	Paize / kwh	696	696	751	751	-7.35	-7.35
Other (P.ltg+W.W)	Paize / kwh	607	607	574	574	5.70	5.70
Total LT excluding agriculture	Paize / kwh	664	664	744	744	-34.11	-34.11
Agriculture	Paize / kwh	482	482	98	98	391.39	391.39
Total LT including agriculture	Paize / kwh	659	659	727	727	-9.32	-9.32
Total HT + EHT + LT	Paize / kwh	660	660	733	733	-9.99	-9.99
(G) Units sold per consumer							
HT	kwh	659735	1278406	674496	1311351	-2.19	-2.51
EHT	kwh						
Licensees	kwh						
Total HT + EHT	kwh	659735	1278406	674496	1311351	-2.19	-2.51
RGP	kwh	360	775	344	799	4.78	-3.04
GLP	kwh	1294	2442	1128	2276	14.76	7.29
LTMD & NRG	kwh	4553	8692	4157	8171	9.51	6.38
Other (P.ltg+W.W)	kwh	2007	4237	1964	4186	2.19	1.21
Total LT excluding agriculture	kwh	1023	2030	940	1954	8.87	3.92
Agriculture	kwh	357	1428	369	1629	-3.15	-12.34

IV - FINANCIAL DATA

Page : 7 (₹. in Crores)

			Current Year 25-26		Previous Year 24-25*		% change	
			2nd Quarter Jul'25 to Sep'25	Cumulative Up to 2nd quarter	2nd Quarter Jul'24 to Sep'24	Cumulative Up to 2nd quarter	2nd Quarter	Cumulative Up to 2nd Quarter
A		Revenue						
	1	Sale of Electricity*	6449.28	12715.56	6094.10	12409.86	5.83%	2.46%
	2	Government Subsidy /other consumer income	57.32	187.03	69.76	183.62	-17.83%	1.86%
	3	Non Tariff Income	188.49	280.34	104.21	197.68	80.88%	41.82%
	4	Total Revenue	6695.08	13182.93	6268.07	12791.16	6.81%	3.06%
B		EXPENSES :						
		Operating Expenses						
	1	Power Purchase Costs**	5567.15	11085.790	5630.96	11364.54	-1.13%	-2.45%
	2	-Fixed						
	3	-Variable +	5567.15	11085.79	5630.96	11364.54	-1.13%	-2.45%
	4	Fuel Expense	0	0	0.00	0.00	-	-
	5	Employee Cost	169.70	355.71	168.31	311.99	0.83%	14.01%
	6	Repairs and Maintenance	57.27	76.88	19.38	41.26	195.51%	86.33%
	7	Administrative and General Expense	111.39	169.34	36.03	71.20	209.16%	137.84%
	8	Other Operating Costs	0.00	0.00		0.00	0.00%	0.00%
	9	Depreciation	179.30	310.00	125.87	251.75	42.45%	23.14%
	10	Interest	58.79	117.48	51.46	102.93	14.24%	14.14%
	11	Other Expenses(Expenditure Capitalised - Other debits - Net prior period Exp - Extra ordinary exp)	186.13	290.31	98.64	203.31	88.70%	42.79%
	12	Taxes, if any	91.95	195.66	106.04	164.24	0.00%	0.00%
	13	OCI	-12.84	-25.68	10.89	21.76	0.00%	0.00%
	14	Total expenses	6408.83	12575.49	6247.58	12532.98	2.58%	0.34%
D		Calculation of return	286.25	607.44	20.49	258.19		

* Previous Quarter amount restated/reqrouped